

DONATIONS ANALYSIS REPORT



Provides a reporting facility on donations received for any selection of donors for any selection of months, quarters or years, for all stations in your group or the selected station. Output can show the donations listed by donor or just consolidated totals. Also, output can show comparative figures for the entered range of months, quarters or years.

You can make the following selections:-

- Period** Select from the list. Either month, quarter or year.
- Comparison type** Select either continuous or 'year on year'.
- Number of periods** Up to 12. The analysis figures for each period will be printed on a separate line. For example, if 6 is selected then there will be six lines for each selection.
- Final date** Use the selections to specify the end date of the final period.
- Station** If output is required for a specific station, then select that station here. Leave blank to output consolidated figures for all stations in your group.
- By name/reference/consolidated** Select whether the donations are to be listed by donor or to show consolidated data.
- Gift Aid selection** Select the option as to whether only Gift Aided, Non Gift Aided or both donation types are to be included in the output.
- Exclude zero values** Check this box to exclude any zero value lines.
- Selections** Four multi choice field selection entry lines are provided. These allow selections for almost any parameter that can be set against a donor via the Donor Maintenance program. If you wanted to select all donors for example you would enter 'surname' 'any value'. This would give you all donors with a surname which should be everyone.

Paxton		Donations Analysis Report by Donor		Page 1 of 1	
Charity no. 1159975		National Coastwatch Institution		Printed: 15/02/2025	
Surname any value					
12 continuous periods of a month, the last ending 31/10/2024					
All donations. Limited fund view (GT-01).					
Donor Reference	Surname	Forenames	Period	Donations Value	
10079	Lodge	George	month to 31/10/2024	10.00	
			month to 30/09/2024	0.00	
			month to 31/08/2024	0.00	
			month to 31/07/2024	0.00	
			month to 30/06/2024	0.00	
			month to 31/05/2024	0.00	
			month to 30/04/2024	0.00	
			month to 31/03/2024	0.00	
			month to 29/02/2024	0.00	
			month to 31/01/2024	0.00	
			month to 31/12/2023	0.00	
			month to 30/11/2023	0.00	
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10080	Lodge	Helen	month to 31/10/2024	7.50	
			month to 30/09/2024	0.00	
			month to 31/08/2024	0.00	
			month to 31/07/2024	0.00	
			month to 30/06/2024	0.00	
			month to 31/05/2024	0.00	
			month to 30/04/2024	0.00	
			month to 31/03/2024	0.00	
			month to 29/02/2024	0.00	
			month to 31/01/2024	0.00	
			month to 31/12/2023	0.00	
			month to 30/11/2023	0.00	
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10078	Lodge	Peter	month to 31/10/2024	5.00	
			month to 30/09/2024	0.00	
			month to 31/08/2024	0.00	
			month to 31/07/2024	0.00	
			month to 30/06/2024	0.00	
			month to 31/05/2024	0.00	
			month to 30/04/2024	0.00	
			month to 31/03/2024	0.00	
			month to 29/02/2024	0.00	
			month to 31/01/2024	0.00	
			month to 31/12/2023	0.00	
			month to 30/11/2023	0.00	
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Report totals:				month to 31/10/2024	22.50
				month to 30/09/2024	0.00

Example of the Donations Analysis Report